

# REGISTRATION

## To Attend In-person

**Online registration:** [samford.edu/go/cle](http://samford.edu/go/cle) (check or credit card)

**Phone:** 800-888-7454 or 205-726-2391

**Fax:** 205-726-2616

**Mail:** Cumberland School of Law CLE, P.O. Box 293759 Birmingham, AL, 35229

**To View by Live Webcast:** [cumberland.inreachce.com](http://cumberland.inreachce.com)

## CLE BY THE BUNDLE - December 20

Check one or two bundles of courses to attend in-person. Choose your courses the day of the seminar from the six offered.

- \$179 One bundle for three courses (three CLE hours, includes code to download and print course materials 48 hours prior to the seminar)
- \$329 Two bundles for six courses (six CLE hours, includes code to download and print course materials 48 hours prior to the seminar)

Mr./Ms. Name \_\_\_\_\_  
(circle) First MI Last

Alabama State Bar ID # \_\_\_\_\_

Firm/Agency \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Phone \_\_\_\_\_

E-mail (required) \_\_\_\_\_

Cumberland School of Law Alumni  Yes  No

Check enclosed (payable to Cumberland School of Law CLE) Check # \_\_\_\_\_

Visa  MasterCard  Discover

Card # \_\_\_\_\_

Exp. Date \_\_\_\_\_ Security Code \_\_\_\_\_  
(3-digit code in signature panel)

Name as it appears on card \_\_\_\_\_

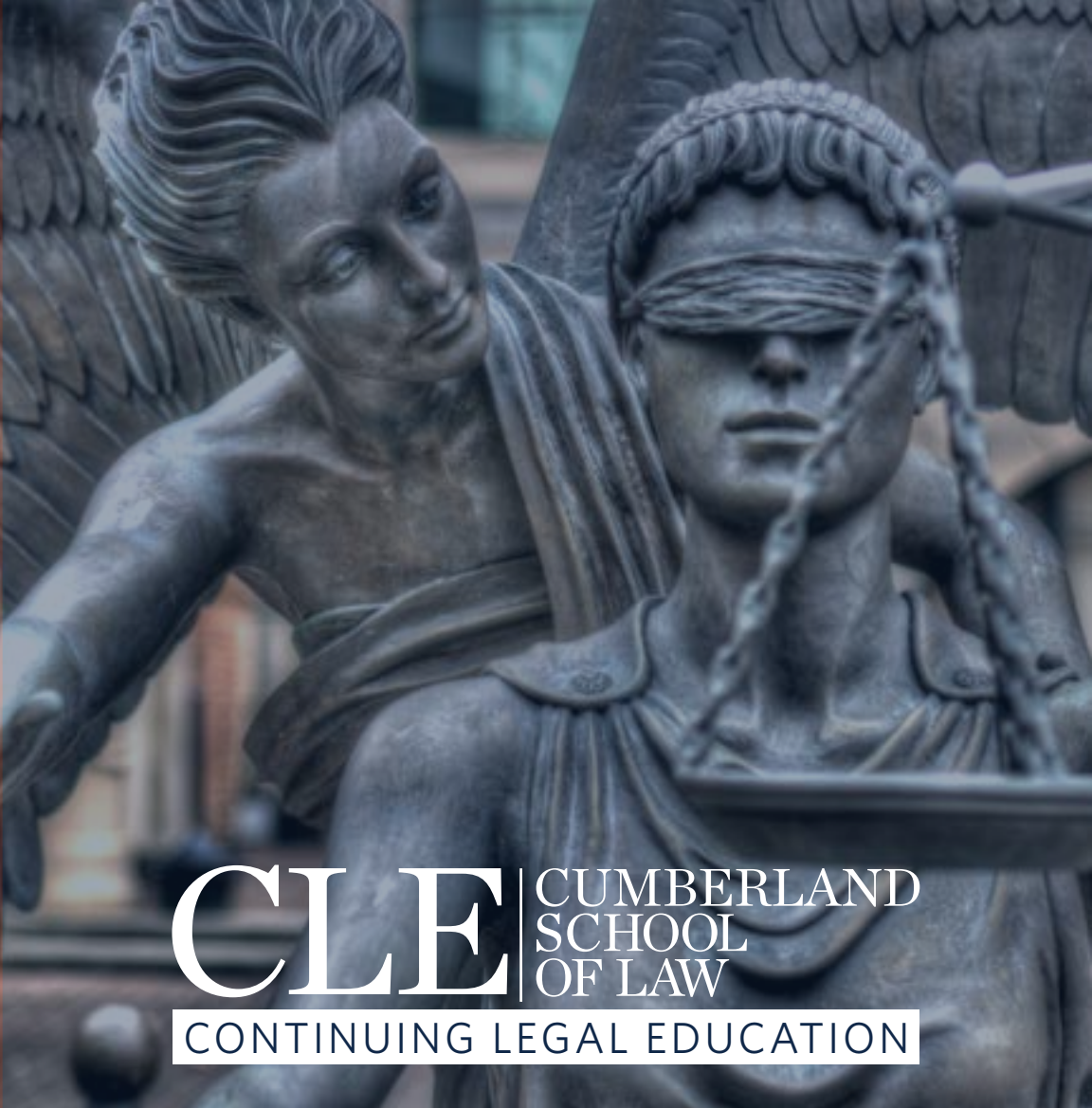
Signature \_\_\_\_\_

### CLE credit for CLE by the Bundle:

The program has been approved for 6.0 hours of CLE credit in Alabama, including 3.0 hours of ethics.

### Cancellations and refunds:

Prepaid registration fees will be refunded, upon request, up to 48 hours before the beginning of the seminar. Arrangements for substitutions may be made anytime prior to the seminar.



**CLE** | CUMBERLAND  
SCHOOL  
OF LAW  
CONTINUING LEGAL EDUCATION

## CLE By the Bundle

Choose one bundle of three hours or  
two bundles for six hours  
Each bundle includes an ethics hour

**December 20, 2019**

**Samford University Cumberland School of Law  
Birmingham, Alabama**

**ATTEND IN PERSON OR WATCH BY LIVE WEBCAST**

# AGENDA

**December 20, 2019 | Cumberland School of Law**  
Up to 6.0 CLE hours, including 3.0 hour of ethics

**8:00 a.m. Registration and Continental Breakfast**

**8:30 a.m. LEGAL RESEARCH AND APPS: KEEPING COST LOW OR FREE**

It used to be that legal research platforms were a costly but necessary expense for most law firms. How times have changed! Readily available internet access has reduced – or even eliminated – legal research costs.

**Grace L. Simms**  
Cumberland School of Law  
Birmingham, AL

**9:40 a.m. SOCIAL SECURITY DISABILITY/SSI UPDATE 2019**

Social Security disability practice is undergoing some significant regulatory and procedural changes - are you dealing with them in the most effective way possible? Learn how the latest changes will affect your clients' current and future claims.

**J. Vincent Swiney II**  
Swiney & Bellenger LLC  
Birmingham, AL

**10:50 a.m. ETHICS SNARES FOR LAWYERS: ENGAGEMENT LETTERS, TECHNOLOGY AND EMAIL TRAPS\*\***

A well drafted engagement letter can help a lawyer avoid problems and manage risks, including not recovering fees. Updated ethics rules emphasize a lawyer's duty to keep up with technology. Learn the landmines waiting for the unwary and how to avoid them.

**J.S. "Chris" Christie**  
Sirote & Permutt PC  
Birmingham, AL

**12:00 p.m. COMPLIANCE WITH THE ALABAMA RULES OF PROFESSIONAL RESPONSIBILITY\*\***

The Alabama Rules of Professional Conduct (ARPC) set forth a lawyer's ethical duty with respect to the client, court, and other parties. While a lawyer's duty under the Alabama Legal Service Liability Act generally derive from performance of legal services, a lawyer's obligation under the ARPC is much broader. A violation may occur based on an attorney's conduct outside the practice of law and for the attorney's employees.

**Robert P. MacKenzie III**  
Starnes Davis Florie LLP  
Birmingham, AL

**1:10 p.m. NUTS AND BOLTS OF JUVENILE LAW UPDATE**

Learn how the juvenile court system operates and get a nuts and bolts primer on how to represent clients effectively in the juvenile court system. A juvenile case law update will also be provided.

**Elizabeth L. Hendrix**  
Alabama Department of Human Resources  
Montgomery, AL

**2:20 p.m. UNDERSTANDING SPECIAL NEEDS TRUSTS AND WHEN THEY MAY BE NECESSARY\*\***

Personal injury attorneys, family law attorneys, general practitioners, probate attorneys and estate planning attorneys have situations where their clients may need special needs trusts. Learn how to avoid malpractice claims by identifying those situations.

**Melanie B. Holliman**  
Bradford & Holliman LLC  
Birmingham, AL

**3:20 p.m. Adjourn**

\*\* Approved for ethics credit

## CAN'T ATTEND THE LIVE PROGRAM? JOIN IN BY LIVE WEBCAST!

If you are unable to attend the seminar in person, you also have the option of watching the programs LIVE from your own computer. Live Webcasts count as "live credits," just as if the viewer was in attendance at the seminar.

## TO REGISTER FOR THE LIVE WEBCAST:

Go to [cumberland.inreachce.com](http://cumberland.inreachce.com) and click on "2019 Live Webcasts" and then click on the seminar you want to watch. Follow the on-screen instructions to complete your registration.

## WEBCAST REPLAYS

Miss one of our live seminars or can't attend an upcoming one? The following seminars will be re-broadcast so you can see the program(s) you missed. Webcast replays count as on-demand courses for CLE credit. Register to view the following webcast replays at [cumberland.inreachce.com](http://cumberland.inreachce.com).

- **Health Care Law** - December 6
- **Southeastern Business Law** - December 12 and 13
- **Commercial Real Estate Law** - December 13
- **Employment Law Update** - December 23 and 31 and January 10
- **Immigration Law** - December 27 and January 3
- **Bankruptcy Law Update** - December 27 and January 7
- **Legal User's Microsoft Word Academy** - December 30 and January 9